IT-BPM Sector "KNOWLEDGE-BASED, HIGHLY COMPETITIVE"

Prof. Rohan Samarajiva Chairman ICT Agency of Sri Lanka

@Samarajiva
@icta_srilanka



"Our vision is to make Sri Lanka a rich country by 2025. We will do so by transforming Sri Lanka into the hub of the Indian Ocean, with a knowledge-based, highly competitive, social-market economy."





Kanishka Weeramunda Founder / CEO, PayMedia

PayMedia



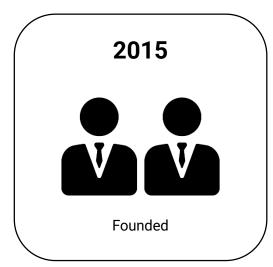




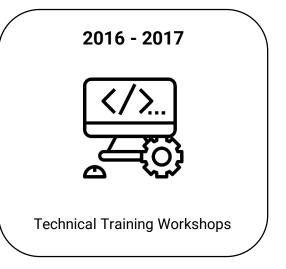


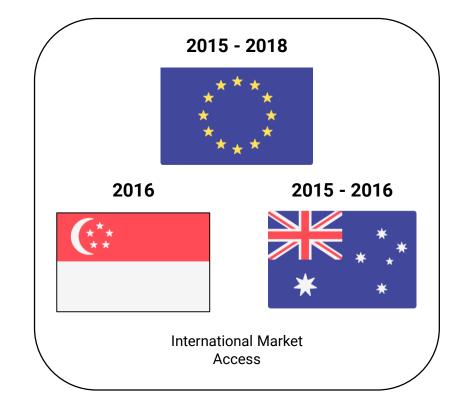














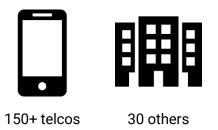
44FN Connecting Startups











current revenue

€ 25,000.00

potential revenue

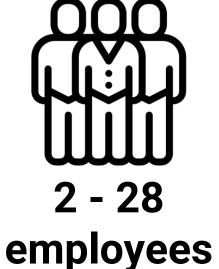
€ 100,000.00

per year

per year

PayMedia

2015 - 2018







ICTA Industry Development Program

2017



250 companies supported



94 supported for market access

2006 - 2016

27

companies hired a business development consultant

75

companies got access to Australian market **25**

startups got market access to Spain and Singapore



global benchmarking report of Sri Lanka



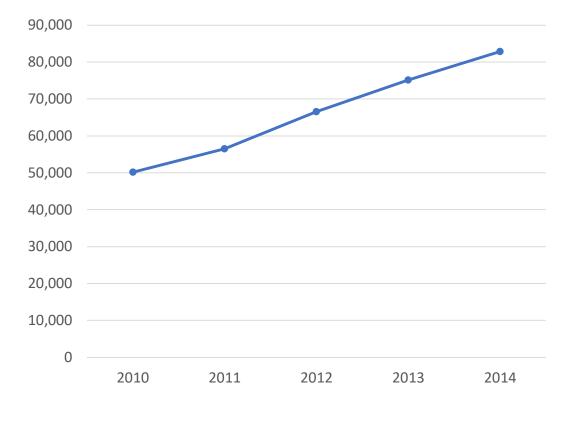
Among Gartner Primary Countries in Asia Pacific in 2017



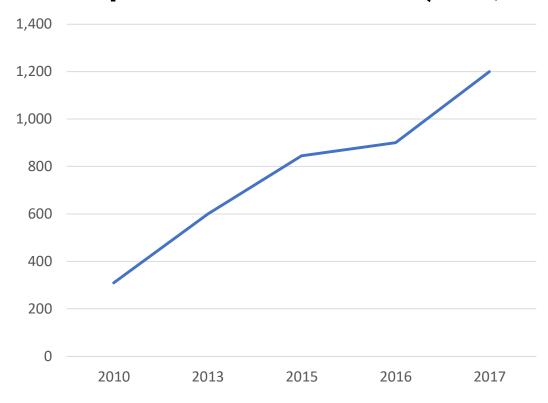
IT-BPM Industry of Sri Lanka

CONTRIBUTION TO THE ECONOMY

ICT Workforce Growth



ICT Export Revenue Growth ('000,000)



ATKearney

11th

Global Services Location Index 2016



Asia Pacific Countries for Outsourcing, Shared Services and Captives in 2017



National Export Strategy

IT- Knowledge Services

Sri Lanka: A global IT-BPM centre of excellence of high-end product engineering, IP creation and knowledge process outsourcing

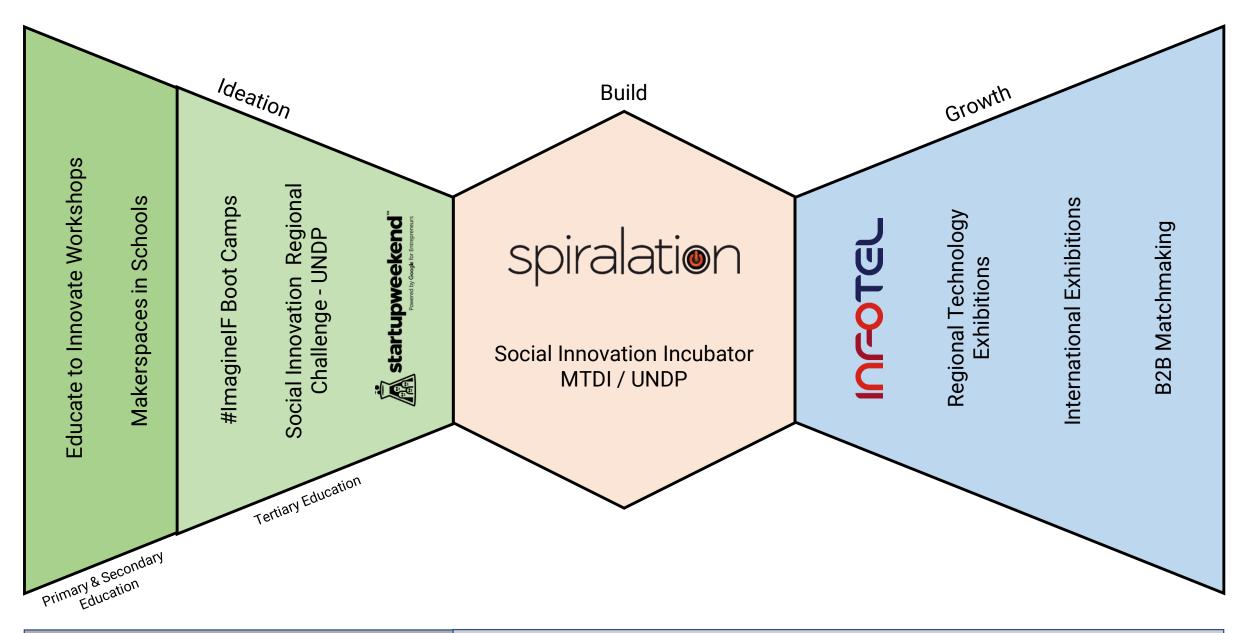
2018 - 2022 LKR 3,000,000,000

2018 **LKR 300,000,000**

Create a business-enabling environment, address policy and regulatory bottlenecks swiftly and provide necessary institutional support to improve marketing and promotion of the IT-BPM sector

Launch a 'champion builder' programme targeting firms with exponential growth potential that collectively can help boost sector export revenue by US\$2 billion

Make the industry become higher value and IP-driven



Women in Tech Initiative

IT-BPM Workforce Survey'18

Business Matchmaking Mission to Australia 2018

Accelerating Market Access Support to the ICT-BPM Industry

- Business Matchmaking Consultant sourced by ICTA's after 2+ years of research and interviews with 8+ potential service providers.
- Market research on prequalifying sales leads
 - Sydney
 - Brisbane
 - Melbourne
- Minimum 05 prequalified leads per company.
- Support offered covering the entire sales generation life cycle
- Maximum ICTA incentive 60% per company (tiered approach adopted)

REACHING TO GREATER HEIGHTS



EXPLORING NEW MARKETS



DIVERSIFYING IN TO INDUSTRY VERTICAL SPECIFIC OFFERINGS



BUILDING PRODUCTS WITH OWN IP



EXPLORING GREEN FIELD/ BLUE OCEAN OPPORTUNITIES



Sri Lanka's Premier Startup Conference and Innovation Festival



IN A RAPIDLY CHANGING ENVIRONMENT



COMPANIES HAVE TO RUN FAST EVEN TO STAY IN PLACE



WE HAVE TO KEEP MOVING UP THE VALUE CHAIN



ALL OVER THE WORLD GOVERNMENTS AND COMPANIES ARE THINKING IN TERMS OF **VERTICALS**, AND NOT AS IT-BPM



GOVERNMENT'S **DIGITAL ECONOMIC STRATEGY** WILL ANNOUNCE MAJOR INITIATIVES THAT WILL FOCUS ON MAJOR EXPORT SECTORS



Prof. Rohan Samarajiva *Chairman*

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